



# Lawyers Acting in a Personal Capacity: What is the Law Society's Interest?

- Public expectations
- Requirement to act honourably and with integrity
- Reflection on profession and administration of justice



## Law Society Rules

- Notification to Law Society within 30 days
- No fiduciary property in trust bank account
- Maintain proper books and records
- Cooperate with Law Society's audit/examination



## List of Known Appointments

- Maintain list of known appointments
- Include beneficiaries with last known addresses



## Insurance and Reimbursement Coverage

- Distinction between nature of appointment
  - "a" lawyer
  - "your" lawyer
- Written notice regarding coverage
  - Donor and beneficiaries



#### Retirement from Practice

- Written notice for all outstanding appointments
  - Retirement
  - No coverage



#### Questions?

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